

Star Mountain Platform Highlights

Value for Investors

★ Efficient access to attractive returns in the private small / medium-sized business marketplace through customized and co-mingled solutions for institutional and high-net-worth investors.

Value for Business Owners

★ Star Mountain operates as a unique "One-Stop-Shop Flexible Capital Solution" partner for businesses seeking strategic debt or equity growth capital and expertise to help maximize their goals.

Value for Fund Managers

★ Unique Strategic Partner for SBIC and other lower-middle market funds to help maximize portfolio value through deal flow, underwriting insights, expertise and relationships.

Former Managing Director and Member of the Executive Office at Goldman Sachs Joins Star Mountain as a Strategic Investor and Senior Advisor



NEW YORK, April 26, 2016 – Star Mountain Capital, LLC ("Star Mountain"), a specialized alternative asset manager focused on the U.S. small and medium-sized business marketplace, is pleased to announce that Anne Yang has joined as a Senior Advisor.

Anne Yang has over 25 years of asset management, investment banking and corporate finance experience including as Managing Director in the Mergers & Acquisition group and member of the Executive Office at Goldman Sachs. Ms. Yang has extensive experience working with Fortune 500 companies, private equity firms, investment advisors and high growth small and medium-sized businesses.

In addition to her time at Goldman Sachs, Ms. Yang worked in the investment banking divisions of Bank of America and Citigroup. She has also served as an Investment Analyst for Strong Capital Management in the management of a \$4.5 billion public mutual fund investment portfolio and worked in the Merchant Banking group of First Boston investing the firm's capital in private equity buyouts.

"The addition of Anne to the Star Mountain team further strengthens the bench of senior talent," commented Brett Hickey, CEO and Founder of Star Mountain. "We are thrilled to add another highly talented investor and advisor to our experienced and aligned team of investment professionals."

"Star Mountain's proven model is unique in its ability to provide investors highly diversified and scaled access to an attractive but underserved market segment," commented Anne Yang. "I look forward to leveraging my experience and working with the team at Star Mountain."

ABOUT STAR MOUNTAIN

Star Mountain Fund Management, LLC is a New York City-based specialized small / medium-sized business-focused alternative asset management firm with a unique strategic partnership approach to investing in private credit and private equity fund managers and investing directly into U.S. small and medium-sized businesses. Star Mountain's unique "Collaborative Ecosystem" and network of top performing fund managers allows the firm and its portfolio of fund managers to provide strategic "One-Stop-Shop Flexible Capital Solutions" to U.S. based businesses looking to grow or sell.



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