



Business Information  
In A Global Context

## CLOs and Leveraged Loans

29 - 30 April 2015 | Le Méridien Piccadilly Hotel | London, UK

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### Speaker Biographies

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#### **Rupert Wall**



Rupert Wall is a Structured Finance partner in Weil's London office whose practice involves advising arrangers, originators and investors on all aspects of securitization, structured finance and derivatives as well as advising counterparties in relation to general capital markets issuances, leveraged finance transactions and portfolio sales. He is particularly active in the CLO market and currently acts for a number of CLO arrangers, investment managers and investors structuring European CLOs.

Rupert is recognized in legal directories as "one of the brightest young partners in the market" and as "responsive, commercially minded" with "considerable experience and talent". He is recognized as a Leading Individual for Securitization and recommended for Derivatives & Structured Products. He is also the author of a number of academic and commercial guides to Securitization including the England & Wales chapter to the International Comparative Legal Guide to Securitization and the Practical Law (PLC) Q&A Guide to Structured Lending and Securitization in England & Wales. Rupert has an MA (Cantab) in Law from Downing College, Cambridge University.

#### **Vladimir Maly**



Vladimir Maly is a partner in the Corporate Department in the London office of Latham & Watkins focusing on regulatory and transactional advice relating to the use of derivative instruments in cross-border financing and corporate transactions. He specialises in particular in advising banking and investment management clients in relation to a wide range of financial products, including equities, funds, fixed income and commodities. Relevant experience includes advising clients in connection with the regulatory change with respect to the secondary markets, custody services and clearing.

Mr. Maly is a member of the ISDA Financial Law Reform Committee.

#### **Michael Smith**



Michael Smith is a Partner in the international finance department in London and a member of the securities and derivatives group. He specialises in structured finance and securitisation. He has advised on several innovative structured finance transactions including numerous CDOs and CLOs acting primarily for collateral managers and numerous credit funds (regulated and unregulated).

#### **Colin Atkins**



Colin Atkins is a Managing Director and Head of European Structured Credit. His previous role was Head of Credit for the European Leveraged Finance business. He is based in London. Mr. Atkins joined as a Director in November 2004 at the inception of the business and has been actively involved in the credit analysis, trading, portfolio management and marketing of the suite of CLO, low levered, market value and synthetic funds that have been managed by the European Structured Credit team. His previous role was at Prudential M&G where he helped establish Prudential M&G's Leveraged Finance Platform. Mr. Atkins holds a B.A (Hons) in Accounting & Finance from Nottingham Trent University, is a member of the Association of Chartered Management Accountants (ACMA) and is a CFA Charterholder.

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#### **Jonathan Butler**



Jonathan Butler is a Managing Director and the Head of the European Leveraged Finance Team (High Yield and Bank Loans) at Pramerica Investment Management Limited, based in London. He is also a member of the board of directors of Pramerica Investment Management Limited, Pramerica's UK-regulated business, and assists with developing and implementing the firm's business strategy in the UK. Earlier, Mr. Butler was responsible for establishing and managing NIBC's third-party CLO asset management franchise. At NIBC, he invested in senior and mezzanine loans for financial sponsor transactions (leveraged buyouts). Previously, Mr. Butler held investment positions with Chemical Bank (now JPMorgan Chase & Co.), where he originally received his credit training, and Industrial Bank of Japan (now Mizuho). Mr. Butler received a BA with honours in Financial Services from Bournemouth University, UK.

**Laura Coady**, Co-Head European CLO Group at Citi

#### **Michael Curtis**



Mr. Michael Curtis serves as Portfolio Manager and Director of 3i Debt Management Investments Limited. Mr. Curtis is responsible for investing across the capital structure, primarily in European leveraged loans, high yield bonds, and structured credit. Prior to this, Mr. Curtis was employed at Alpstar Capital as a Portfolio Manager, Partner, and Head of Loans, where he was responsible for portfolio management, credit research, monitoring and trading. He managed a variety of fund structures including hedge funds, CLOs and long only vehicles investing across the full credit spectrum from performing leveraged loans to distressed debt. Mr. Curtis joined Alpstar Capital in 2004. He has a wealth of experience managing and trading assets across the capital structure including senior secured loans, high yield bonds, CDS, mezzanine, distressed debt, and public and private equity. Prior to this, Mr. Curtis spent five years in leveraged finance and restructuring at CIBC World Markets. He has a B.Sc. in Economics from University College London.

#### **Nick Shiren**



Nick Shiren is a partner in the Capital Markets Group, resident in the London office. His practice focuses on complex financing transactions involving a wide variety of asset classes. In particular, Nick has extensive experience in derivative products (including credit default swaps, credit-linked notes, total return swaps, currency and interest rate swaps, repos and other derivative instruments), structured credit transactions (including collateralised loan obligations) and securitisation transactions (including securitisations of residential and commercial mortgages, auto loans, credit cards, aircraft leases and trade receivables). He represents leading investment banks, arrangers, issuers and collateral managers in transactions throughout Europe and the United States. A frequent commentator on industry issues, Nick is recognised by Chambers UK as being "among the top contacts within the legal market" and an "excellent lawyer who is extremely commercial and knowledgeable on structured products."

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Nick received a Bachelor of Laws (honours) and a Bachelor of Commerce from the University of Queensland, and a Masters of Laws from the University of New South Wales. He is admitted to practice in England and Wales, Queensland, New South Wales and the State of New York.

#### **Karine Valtanen**



Karine Valtanen is a policy expert within the credit market and operational risk unit, regulation department, of the European Banking Authority (EBA), where she mainly works on issues related to the regulation of covered bonds and securitisations. Karine is currently on secondment at the EBA from the Prudential Regulation Authority where she is a Senior Risk Specialist in the Structured Finance team within the Supervisory Risk Specialist Division mainly focusing on the treatment of securitisations achieving capital relief and development of regulatory approaches to prudent valuation and capitalisation of structured financing solutions in general. Previously, Karine was at UBS Global Asset Management in London in the fixed income team where she was responsible for analysing and investing in various types of CDOs. Karine has also worked at AXA Investment Managers in Paris as part of the Structured Credit Investment team where she was a CDO analyst looking at potential investments across the capital structure.

Karine is a French citizen and holds a DESS in Financial Markets from the University Paris IX Dauphine (Paris).

#### **T.J. Unterbrink**



Mr. Unterbrink joined Carlson Capital, an alternative asset management firm currently managing over nine billion dollars, to assist in building the firm's CLO platform. Mr. Unterbrink has ten years of experience and prior to joining Carlson in 2013, he spent more than five years managing the operations of a portfolio of six CLO's and a hedge fund at WhiteHorse Capital Partners. He was also previously a Sr. Accountant at Corriente Advisors and an International Tax Associate at Deloitte. Mr. Unterbrink earned B.B.A. and M.S. degrees in accounting as well as a Certificate in International Business from Texas A&M University.

#### **Robert Cannon**



Robert Cannon is a Special Counsel in the Capital Markets Group in Cadwalader's London office.

He focuses on structured finance and securitisation, and has acted for arrangers, originators and asset managers on transactions involving a variety of structures and asset classes, including CDOs, CLOs, mortgage securitisations and commercial paper conduits.

Prior to joining Cadwalader in 2007, Robert worked in the structured finance practice at Clifford Chance's London office for two and a half years and, prior to that, in the banking and financial services group at Matheson Ormsby Prentice in Dublin.

Robert received an undergraduate degree in law from Trinity College, Dublin in 1999 and a master's degree in law from the University of Oxford in 2000. He qualified as a solicitor in Ireland in 2003 and was awarded the Irish Law Society prize for the highest grade in his year in Commercial Law. He qualified as a solicitor in England and Wales in 2004.

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#### **Huub P.C. Mourits**



Mr Mourits joined the TMF Group in 2001 as (Risk) Controller of the Financial Services division. In this capacity Mr Mourits implemented risk control mechanisms and guidelines in various areas, including operational risk control tools for securitisation transactions and CDO/CLOs. Mr Mourits build the foundations for what became a successful Structured Finance Services business line with an unrivalled track record in the market space as of today.

Mr Mourits has over 18 years' experience in the Capital Markets and Structured Finance sector and was involved in a number of ground-breaking and innovative transactions in the European securitization and Structured Finance markets. In June 2007 he became Co-Global Director of TMF Structured Finance Services and is on the TMF Structured Finance Services Global Advisory Board and continued to build the business line globally. TMF Structured Finance Services is currently active in more than 25 jurisdictions with over 200 professionals involved on a global basis.

Before joining TMF, Mr Mourits was employed as a Risk Controller at NIB Capital Bank (now NIBC N.V.). Huub holds a Master's degree in Economics and Business Administration.

#### **Supriya Saxena**



Supriya is a Managing Director in the Leveraged Loan Syndications team at UniCredit.

Supriya has primary responsibility for the structuring and distribution of Leverage Loans for Financial Sponsor transactions in Western and Central and Eastern Europe

Supriya started her career at JP Morgan where she held various positions in the Mergers and Acquisitions Team in New York and South America and then in Debt Origination and Execution in London.

Supriya's recent deal experience includes the syndication of transactions including Constantia Flexibles, IDC Salud, AHT Cooling, and Accelya.

Supriya holds a B.A. from Smith College in Northampton, Massachusetts and an M.A. from Columbia University in New York City. She is the author of two articles on microfinance and social development in Africa and Latin America and was formerly an editor of the Journal of International Affairs at Columbia University. Supriya is also a founding member of the Present Purpose Network a philanthropic organization focused on women and children. Supriya currently resides in London.

#### **Steve Baker**



Mr. Baker is a Managing Director in the Structured Credit group at Apollo, and is focused on investing in CLOs and structured credit and on Apollo's CLO issuance. Previously, Mr. Baker was a technical specialist at the FSA and prior to that ran the Structured Finance Solutions business for EMEA and the Americas for Standard Chartered in London. Before that Mr. Baker co-managed the CLO Banking group at Lehman Brothers in New York. Mr Baker also worked at Natixis and CIBC in structured finance as a senior originator and structurer.

Mr. Baker holds a BAsC with first class honours in Computer Engineering from the University of Waterloo, an MBA from the Ivey Business School at Western University, and is a CFA charter holder.

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#### **Matt Layton**



Matthew has 12-years of buy side experience in leveraged finance, structured credit and high yield. He joined Pearl Diver Capital in 2009, heads the credit division and is a member of the credit committee. Matthew previously worked for Alcentra as a European Leveraged Finance analyst. Matthew has a Bsc in Economics from University of Wales, Swansea.

#### **Tim Houghton**



Tim Houghton is a managing director and co-head of business development at Cortland Capital Market Services. Prior to Cortland, Tim was a Senior Vice President at LaSalle Global Trust Services with responsibility for the firm's European CDO/CLO services business in London. Tim spearheaded and led the leveraged loan services business at LaSalle, servicing cash and market value CLOs, TRS, and hedge funds. Tim's earlier experience includes front, middle, and back-office roles for CMBS at Nomura Securities International and as a trustee for RMBS at Bankers Trust Company. Tim is a CFA charterholder and earned his BS in Business Administration from the University of California, Berkeley.

#### **Ross Ollerhead**



Ross is a partner in the Finance department in London and a member of the European Banking Group. He advises banks, funds and borrowers on banking and finance matters, including particular expertise in direct lending by credit funds. He also has extensive experience in traditional leveraged finance, investment grade and corporate lending and restructuring.

#### **Tim Spray**



Tim Spray, Head of Leveraged Syndicate and Loan Sales for UniCredit. Based in London, Tim joined UniCredit (HVB) in 2002 and is now responsible for the underwriting and syndication of UniCredit's leveraged transactions and for the loan sales team covering all Project, Corporate and Leveraged deals. Prior to joining UniCredit, Tim held positions at Société Generale and HSBC covering Leveraged and Project Finance.

#### **Alex Leonard**



Alex Leonard is a Managing Director, Senior Portfolio Manager and Loan Trader within GSO Capital's Customized Credit Strategies Group, part of GSO Fund Management Group Europe (which was formerly Harbourmaster Capital Management prior to its acquisition by GSO in early 2012). Prior to 2012, Mr. Leonard was a Director and Co-Head of Portfolio Management and Trading at Harbourmaster, primarily involved in fund structuring, portfolio management and trading. Before joining Harbourmaster in March 2006, Mr. Leonard was a Director at Depfa with responsibility for management of Depfa's public sector

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asset CDO program. Prior to joining Depfa, Mr. Leonard worked for 5 years as a Senior Structurer and then Co-Head of Euro Capital Structures (the structuring team for the UniCredit Group). Prior to joining ECS, Mr. Leonard worked as a quantitative analyst in ING Barings and Airbus Industry's aerospace finance team. Mr. Leonard received an M.A. in Economics from University College Dublin and an MBA with distinction from Trinity College Dublin School of Business.

#### ***Craig Scordellis***



Craig is Head of Loans and is responsible for managing the firm's CLO business together with all related loan mandates.

Prior to joining CQS in 2008, Craig was a Senior Investment Analyst and Assistant Portfolio Management at New Amsterdam Capital Management, a credit hedge fund. Before this, he was an Associate at the Royal Bank of Scotland where he structured leverage finance and high yield bond transactions. Prior to RBS, Craig was on the Deutsche Bank Investment Banking graduate program.

Craig holds a BSc (First Class Hons) in Business Administration from the University of Bath.

#### ***Tyler Wallace***



Tyler joined Mediterranean Bank in 2011 to set up the corporate credit platform. MedBank actively participates in European widely syndicated leveraged loans, high yield bonds and middle market lending. Before joining MedBank in 2011, Tyler was a Senior Advisor at the Bank of England; he developed and executed the initiative of accepting loan portfolios in the Discount Window Facility. Previously he worked as a trader on the Pamplona Capital Credit Opportunities Fund. Prior to Pamplona, Tyler was an Assistant Portfolio Manager at New Amsterdam Capital where he focussed on European leveraged loans. Tyler also worked in the Debt Capital Markets groups of both Bear Stearns and William Blair & Company in London and the US, respectively. Tyler holds a double Bachelor of Science in Finance and International Studies from Indiana University. Tyler is a Chartered Financial Analyst.

#### ***Adam Koller***



Adam Koller is a Director at M&G Investments Leveraged Finance Team.

Adam has spent more than a decade in the European Leveraged Loan. Prior to joining M&G Investments in 2008, Adam spent 8 years at HSBC where he was a Vice President in the Leverage & Acquisition Finance focused on structuring, arranging and underwriting event driven financing for financial sponsors and leveraged corporate led acquisitions in Europe.

Adam holds a MEng in Engineering Science from Christ Church, Oxford.

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#### **Conor Power**



Conor Power is a portfolio manager for KKR Credit, focusing on CLOs and Managed Accounts.

Conor joined KKR in 2014 as part of Avoca Capital. In recent years Conor's focus has been on active risk management across the portfolio, and has represented the firm on lender committees in a number of restructurings. Before joining Avoca in 2005, he was a manager at KPMG in the restructuring practice in Dublin. He is a Chartered Accountant. He holds a B.Comm from National University of Ireland, Galway.

#### **Adrian Duffy**



Mr. Duffy joined Guggenheim in October 2001 as a Managing Director responsible for overseeing the credit investing business, and was one of the three founding Principals of this business at Guggenheim. Mr. Duffy originally co-headed a team focused on investing in various leveraged credit markets in a variety of industries, and was responsible for directly originating middle market transactions. He was also a member of the Investment Committee. In early 2007, Mr. Duffy was responsible for incorporating Guggenheim Partners Europe Limited ("GPEL") with a focus on the European loan and bond markets. He currently leads a team of ten investment professionals and three support staff. GPEL is authorised by the Central Bank of Ireland under Regulation 11 of the MiFID Regulations to carry on various regulated activities. GPEL currently manages bond and loan portfolio's in excess of €4bn in value, both directly and through sub-advisory agreements with affiliates and sits on Investment Committee for all European credits. Prior to joining Guggenheim, Mr. Duffy was the Director of Research for Whitney & Co.'s leveraged credit group. Prior to joining Whitney, Mr. Duffy was a high yield Portfolio Manager at Wells Fargo Bank and was involved in their high yield investing activities from inception. Mr. Duffy spent the early part of his career in NatWest's Corporate & Institutional Finance and at Bank of Ireland International Finance in various corporate credit and structured products investment roles. Mr. Duffy holds a Bachelor of Commerce degree (Hons) from University College Dublin which he received in 1988.

#### **Brett Hickey**



Mr. Hickey is the Founder & CEO of Star Mountain Fund Management, LLC. Star Mountain is a specialized asset management firm focused on investing primary in the U.S. lower middle-market. Star Mountain invests (i) as a strategic fund-of-funds investor into other private equity and private credit fund managers, (ii) as a secondary fund investor helping provide liquidity to other limited and general partners and (iii) as a direct investor, often co-investing with its partner fund managers (via senior stretch loans, mezzanine and/or equity investments). Star Mountain and its partner fund managers provide companies (generally with \$10mm to 150mm of annual revenues) with a unique "One Stop Shop Flexible Capital Solutions" platform.

Previously, Mr. Hickey founded and ran a multi-manager platform including 4 state-sponsored small business funds, through which he invested capital on behalf of large financial institutions in a debt with equity co-investment structure. Mr. Hickey was also an

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Investment Banker with Salomon Smith Barney (later Citigroup Global Markets) where he analyzed a broad range of private equity firms and investment managers ranging from Blackrock to Blackstone. He holds a finance and accounting undergraduate degree from McGill University and is a graduate of Harvard Business School's Owner/President Management Program for distinguished business owners.

#### **Paul Shea**



Paul is co-founder and Managing Partner of Beechbrook Capital, where he is responsible for originating and executing private debt and equity co-investment opportunities. He sits on the Investment Committee and also focuses on fund raising and investor relations.

Beechbrook invests in the Northern European lower mid-market by financing new buy out transactions or providing expansion or acquisition finance. Beechbrook have made 26 investments to date from Funds I and II and continue to benefit from a lack of debt finance from traditional providers to small and medium sized enterprises (SMEs).

Beechbrook reached its hard cap of €151m (\$200m) at final close of Fund II in June 2014.

Before starting up Beechbrook in 2008, Paul worked in the investment banking division of Schroders before joining MetLife to invest in European leverage loans, high yield bonds, mezzanine and private placements. He subsequently worked at Mizuho Investment Management to set up their inaugural mezzanine fund.

He graduated from Oxford University in 1996 with an MA in Philosophy, Politics and Economics.

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